輝立証券集團
Phillip Securities Group

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諾斯洛普·格拉曼公司 (NOC)

市值: 約 533 億美元

融資比率: 50%

評論:

諾斯洛普·格拉曼公司是一家全球安全公司，為全球政府和商業客戶提供服務。 航空航天系統（佔銷售額的 40%）製造有人和無人軍用飛機以及激光武器系統。 任務系統部門（佔銷售額的 35%）提供網絡化的戰鬥管理系統和斗連結防空和導彈防禦與陸地、空中和太空系統。 技術系統部門（佔銷售額的 15%）提供軟件和系統維護、現代化、培訓和後勤支援。 創新系統部門（佔銷售額的 10%）製造小至大口徑彈藥，高級火砲和導彈推進系統。 全球地緣政治緊張局勢加劇，使政府在航空航天和國防系統上的維持支出，諾斯洛普·格拉曼公司這行業的主要參與者受益。

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PHILLIP RESEARCH STOCK SELECTIONSYSTEMS

Total Return	Recommendation	Rating	Remarks
> +20%	Buy	1	>20% upsidefromthecurrentprice
+5% to +20%	Accumulate	2	+5% to+20% upsidefromthecurrentprice
-5% to +5%	Neutral	3	Trade within +/- 5% from the current price
-5% to -20%	Reduce	4	-5% to-20% downsidefromthecurrent price
< -20%	Sell	5	-20% downsidefromthecurrent price

We do not base our recommendations entirely on the above quantitative return bands. We consider qualitative factors like (but not limited to) a stock's risk reward profile, market sentiment, recent rate of share price appreciation, presence or absence of stock price catalysts, and speculative undertones surrounding the stock, before making our final recommendation

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